NautaDutilh in a nutshell

'NautaDutilh delivers high-quality work and everything they do is state-of-the-art. The advice is really to the point and pragmatic, and tailored to what we actually need.'

Chambers Global 2023

Partners
(17 women, 51 men)
6 of our lawyers are also
university professors



Marike Bakker



NautaDutilh is an international law firm with offices in Amsterdam, Brussels, London, Luxembourg, New York and Rotterdam. With over 400 lawyers, notaries and tax advisers, we are the largest independent law firm in the Benelux. Top specialists who set the tone on the world stage, and apply the same knowledge and skills to serve clients in our home markets.



Benelux roots, Global reach

We assist you in our corporate home markets of the Netherlands, Belgium and Luxembourg and worldwide. Our network connects to all leading law firms in the world's major jurisdictions and financial centres. Like us, these firms are committed to quality and genuine partnerships. It is thanks to this close-knit network that we can bring large-scale, high-powered international cases to a successful conclusion.

Our network makes us flexible. We can call in unequivocally top legal specialists in terms of reputation and quality of legal advice and services, when and where needed. NautaDutilh has a noted presence in the US and UK markets through our offices in London and New York. In recent years, we have also further extended

our co-operation with law firms in China, India and other emerging economies. Our dedicated country desks focus on Germany, France, India, China and Japan. We also monitor growth markets such as Brazil, Mexico, Indonesia and South Korea.





Our firm is home to the brightest legal minds and most ambitious business professionals. Our business is a people's business, and our people are our most valuable assets. We invest in the development of entrepreneurial and leadership skills of our legal and business talent in order to serve our clients to the best of our abilities. We are committed to fostering an inclusive and safe environment, in which each of our colleagues can bring their whole selves to work and is respected and recognised as a valuable participant of our firm. In 2022, we appointed a dedicated I&D specialist and two Inclusion Partners.



We take responsibility for the social. environmental and economic effects of our activities. Our CSR focus is on 'Empowering the Next Generation'. We contribute to society through our pro bono efforts – of which the landmark Urgenda ruling is but one example - and community engagement as part of our NautaDutilh Impact Programme. This includes that everyone at NautaDutilh is encouraged to spend four Impact Days per year to make a difference for others. We strive to make our business operations more sustainable. Our ambition is to reduce our carbon footprint with 55% in 2030 compared to 2019 and become net zero in 2050. Recent measures include a sustainable international travel policy and a more sustainable procurement policy. We compensate remaining emissions with carbon offsets. In our workforce, we embrace inclusion and diversity. In 2022, we appointed a dedicated I&D specialist and two Inclusion Partners. We share our progress on CSR in our annual CSR report. CSR Report Raising the bar



More information

www.nautadutilh.com

(in) www.linkedin.com/company/nautadutilh/

• NautaDutilh

We can help you

'Strong capabilities and expertise, flexible and available.

Trusted advisors when times are critical.'

The Legal 500 2023

1724

The roots of our firm can be traced back to 1724. With adaptive thinking as part of our DNA, we retain the best of the old, embrace the new and – together with our clients – keep on moving forward.



Ultimate Beneficial Owner information

NautaDutilh has no individuals that directly or indirectly hold more than 25% of the shares, voting rights or the ownership interest in the company, or through other means ultimately own or control the company.



We are truly committed to finding solutions for your business needs.

ADVISORY:

Pragmatic and tailored advice when it matters most to your business.

TRANSACTIONS: From cross-border M&A deals, IPOs, real estate transactions, complex financing deals to distressed situations, our transaction teams have the broad experience and expertise to guide you.

DISPUTE RESOLUTION:

The ability to deliver the workable solutions that help you move forward, no matter how complex the challenge is.

REGULATORY:

Our market-leading expertise helps you to navigate a shifting regulatory landscape.

Our Clients

We assist our clients in all aspects of their business. We work for global financial institutions, public and private multinational corporations, private equity houses and governments. We value the long-term relationships with our clients and provide the legal expertise required for all their business needs.

ENERGY & NATURAL RESOURCES: ENGIE.

Intergen, Korys, McDermott, Nobian, Neste, Nouryon, Parkwind, PZEM, Shell, TotalEnergies, Virya Energy, Vopak

FINANCIAL INSTITUTIONS

ABN AMRO, Achmea, Aegon, Allianz, a.s.r., Belfius, BNP Paribas, Credit Suisse, Deutsche Bank, Euroclear, European Investment Bank, ING, Rabobank, Société Generale

LIFE SCIENCES &
HEALTHCARE: AstraZeneca,
Bausch Health Companies
Inc., GlaxoSmithKline, Johnson

& Johnson, Novartis, Pfizer.

PRIVATE EQUITY: Anacap, Apax Partners, Apollo,

Viatris

Blackstone, Carlyle, HAL Investments, Levine Leichtman Capital Partners, Mid Europa Partners, NPM Capital, Oak Hill Capital Partners

INFRASTRUCTURE: Atenor,

AG Real Estate, BAM, CBRE, Playa Hotels, Unibail-Rodamco-Westfield, W.P. Carey

TRANSPORT & LOGISTICS

AerCap, Airbus, BMW, Boskalis, Lufthansa, FedEx, Royal IHC, Nederlandse Spoorwegen

TECH & PLATFORMS:

Booking, Econocom, Just Eat Takeaway, Microsoft, Prosus, Siemens, Uber

PROFESSIONAL SERVICES: Deloitte, EY, McKinsey, PwC

— Our Work

A selection of recent matters we are proud of:

- ABN AMRO and Berenberg with the IPO of NX Filtration, the first Green IPO at Euronext Amsterdam
- Achmea Bank in joining MUNT Hypotheken platform
- Advent International on the EUR 3.7 billion acquisition of DSM Engineering Materials and its joint venture with LANXESS
- a.s.r. on its proposed business combination with Aegon Nederland
- a.s.r. and a.s.r. vermogensbeheer with their Sustainable Finance Disclosure Regulation (SDFR) and Taxonomy disclosures
- Accell Group on public offer by KKR-led consortium

- ALD and Société
 Générale on their
 acquisition of LeasePlan
- Bain Capital on its acquisition of a majority stake in House of HR
- Bluestar Alliance in Scotch & Soda acquisition
- De Volksbank with the issuance of EUR 500 million green senior nonpreferred notes
- FEMSA on the EUR 3.6 billion divestment of its stake in Heineken
- Fintech Rewire in obtaining Payments/E-money license from DNB
- HAL Investments on its EUR 4.2 billion offer for Boskalis
- The Central Works
 Council of Johnson
 Johnson with the
 amendment of its pension
 scheme
- Nationale-Nederlanden
 Bank with their second
 Green Covered Bond
 issuance in the Netherlands

- Robeco on its long-term strategic partnership with Van Lanschot Kempen
- The lenders on the financial restructuring of Royal IHC through a Dutch Scheme (WHOA) process
- Partners Group on its EUR 1.6 billion acquisition of Pharmathen
- SAF-HOLLAND S.A.
 a Luxembourg SA
 listed on the Frankfurt
 stock exchange, with
 its conversion into a
- Shell and Eneco joint venture Ecowende on the offshore wind Hollandse Kust West A tender

European Company (SE)

- Technip Energies on its creation of a green hydrogen joint venture with John Cockerill
- Triodos Bank in inquiry proceedings before the Enterprise Court



Landmark Cases

We pride ourselves on routinely setting the trend for innovative solutions.

- Ukrainian investors in successful proceedings against the Russian Federation in relation to its annexation of Crimea
- Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020 (final decision December 2019)

• NautaDutilh