

Corporate transactions in the financial sector

NautaDutilh's expertise in a nutshell

Recognition

Chambers Europe 2023
Top Ranked Firm
6 tier 1 and 7 tier 2 positions

Legal 500
Top Ranked Firm
18 tier 1 and 23 tier 2 positions

IFLR1000 2021, 2022, 2023
Top Tier Firm

European Women in Business
Law
8 partners "Women Leaders"

FT Innovative Lawyers Europe
2023
Most Innovative Firm
"1 of Europe's most innovative
law firms"

We look forward to working with you



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Sector focus Financial Institutions

NautaDutilh's financial institutions team has in-depth knowledge of all legal aspects that market players might encounter; this includes applying for a license or introducing new financial products and services to updating corporate governance, establishing strategic partnerships and executing corporate transactions. We provide our financial institutions clients with practical guidance tailored to the local regulatory framework and their specific business needs, while considering market developments that impact their business. Our clientele includes many of the most prominent financial institutions in the Benelux, including banks, insurance companies, asset managers, payment service providers, non-bank finance providers and private equity firms particularly focused on this sector.

What others say about us?

"Highly skilled team, with extreme high level of service, result driven, very experienced. One of the best teams in the market."

Legal 500

"The M&A team at NautaDutilh are dedicated and responsive. We get their full attention when we need it, and their ability to provide strategic advice is excellent"

Chambers Global

"They are our 'go-to' firm for Benelux work. I think their level service is outstanding. We felt fully supported throughout the entire transaction."

IFLR1000

About NautaDutilh

We are the largest independent full-service law firm in the Benelux. Our 400 lawyers, notaries and tax advisors are committed to finding true solutions for your business needs across a wide range of practice areas, including corporate transactions in the financial sector.

Recent work highlights

- ★ **a.s.r.** on its business combination with Aegon (EUR 4.9bn)
- ★ **a.s.r.** on the sale of Knab to BAWAG Group AG
- ★ **BinckBanck** on the public offer by Saxo Bank
- ★ **ABN AMRO Bank N.V.** on acquiring BUX, a rapidly growing neo broker in Europe
- ★ **Pollen Street** on the merger between Capital flow and bunq, resulting in Pollen Street acquiring just below 10% in bunq
- ★ **The founders of Adyen** twice on selling 15% of their stake via an ABB (EUR 306m and EUR 692m) Energy
- ★ **ING Bank** on establishing a new insurance distribution partnership with Allianz Direct
- ★ **Aon** on the sale of Personal Lines business to Blackfin

Our Clients

a.s.r, Achmea, APG, BNY Mellon, BinckBank, BlackFin Capital Partners, Blackstone, Brand New Day, Chenavari, De Volksbank, Delta Lloyd, Ingenico, ING, Lifetri, Lombard Odier, NLFI, NN, Payoneer, Pollen Street Capital, Propertize, Rabobank, RheinLand Versicherungen, Robeco, Syntrus Achmea, TVM, TPG, Uber, UBS, Van Lanschot Kempen, Vivat, Waard Verzekeringen

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Meet our expert team

Experts from the following areas of law:

Corporate M&A
Corporate Governance
Structured Finance
Financial Law
Public M&A
ESG
Tax
Competition
Notarial Law

Responsible Business

Our CSR motto 'Empowering the Next Generation' permeates everything we do as we strive to make a tangible and lasting positive impact through our work. We integrate our CSR mission in our four strategic pillars: Our clients, Our people, Our operations and Our society.

We share our progress in our [Sustainability & CSR report](#).

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Your expert team

NautaDutilh offers an integrated corporate transactions team bringing together experts from various fields of law who frequently work together on corporate transactions in the regulated sector. As such, we combine our experience and knowledge gained in these deals with our regulatory and other expertise. Our clients benefit from our unrivalled experience in corporate transactions involving regulated entities and our strong ties with the Dutch regulators (DNB and AFM). Each member of your dedicated team is familiar with the challenges faced by the financial sector and the specific issues playing a role in corporate transactions involving regulated entities.

Benelux roots, global reach

We serve our clients from our core jurisdictions: the Netherlands, Belgium and Luxembourg as well as from offices in London and New York. Furthermore, our global network connects us with leading law firms in major jurisdictions and financial centres. Through these connections, we provide workable solutions to help our clients move forward.

Our team leads



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