NautaDutilh in a nutshell

"NautaDutilh delivers high-quality work and everything they do is state-of-the-art. The advice is really to the point and pragmatic, and tailored to what we actually need."

Chambers Global 2023

71

Partners (20 women, 51 men) 6 of our lawyers are also university professors

Board

<u>Sjoerd Meijer</u> Lieke van der Velden Marike Bakker



More information www.nautadutilh.com www.linkedin.com/company/
nautadutilh/

Our Firm

NautaDutilh is an international law firm with offices in Amsterdam, Brussels, London, Luxembourg, New York and Rotterdam. With over 400 lawyers, notaries and tax advisers, we are the largest

independent law firm in the Benelux. Top specialists who set the tone on the world stage, and apply the same knowledge and skills to serve clients in our home markets.

Benelux roots, Global reach

We assist you in our corporate home markets of the Netherlands, Belgium and Luxembourg and worldwide. Our network connects to all leading law firms in the world's major jurisdictions and financial centres. Like us, these firms are committed to quality and genuine partnerships. It is thanks to this close-knit network that we can bring large-scale, high-powered international cases to a successful conclusion.

Our network makes us flexible. We can call in unequivocally top legal and tax specialists in terms of reputation and quality of legal advice and services, when and where needed. NautaDutilh has a noted presence in the US and UK markets through our offices in London and New York. In recent years, we have also further extended our cooperation with law firms in China, India and other emerging economies. Our dedicated country desks focus on Germany, France, India, China and Japan. We also monitor growth markets such as Brazil, Mexico, Indonesia and South Korea.



Our People

Our firm is home to the brightest legal minds and most ambitious business professionals. Our business is a people's business, and our people are our most valuable assets.

We invest in the development of entrepreneurial and leadership skills of our legal and business talent in order to serve our clients to the best of our abilities. We are committed to fostering an inclusive and safe environment, in which each of our colleagues can bring their whole selves to work and is respected and recognised as a valuable participant of our firm.

In 2022, we appointed a dedicated I&D specialist and two Inclusion Partners.



We take responsibility for the social, environmental and economic effects of our activities. Our CSR focus is on 'Empowering the Next Generation'. We contribute to society through our pro bono efforts – of which the landmark Urgenda ruling is but one example – and community engagement as part of our NautaDutilh Impact Programme.

This includes that everyone at NautaDutilh is encouraged to spend four Impact Days per year to make a difference for others. We strive to make our business operations more sustainable. Our ambition is to reduce our carbon footprint with 55% in 2030 compared to 2019 and become net zero in 2050. Recent measures include a sustainable international travel policy and a more sustainable procurement policy.

We compensate remaining emissions with carbon offsets. In our workforce, we embrace inclusion and diversity. In 2022, we appointed a dedicated I&D specialist and two Inclusion Partners. We share our progress on CSR in our annual CSR report. CSR Report Raising the bar

• NautaDutilh

We can help you

"Strong flexibility to meet client demands. Excellent availability and knowledge of specific fields of law. Pleasant people to work with."

The Legal 500 2023



The roots of our firm can be traced back to 1724. With adaptive thinking as part of our DNA, we retain the best of the old, embrace the new and - together with our clients - keep on moving forward.

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Ultimate Beneficial Owner information

NautaDutilh has no individuals that directly or indirectly hold more than 25% of the shares, voting rights or the ownership interest in the company, or through other means ultimately own or control the company.



Full Service

We are truly committed to finding solutions for your business needs.

Our Clients

We assist our clients in all aspects of their business. We work for global financial institutions, public and private multinational corporations, private equity houses and governments. We value the long-term relationships with our clients and provide the legal expertise required for all their business needs.

ENERGY & NATURAL RESOURCES: ENGIE, Intergen, Korys, McDermott, Nobian, Neste, Nouryon, Parkwind, PZEM, Shell, Sibelco, TotalEnergies, Umicore, Virya Energy, Vopak

FINANCIAL INSTITUTIONS:

ABN AMRO, Achmea, Aegon, Allianz, a.s.r., Belfius, BNP Paribas, Credit Suisse, Deutsche Bank, Euroclear, European Investment Bank, ING, Klarna, NIBC, Rabobank, Rewire, Société Generale, Triodos Bank

LIFE SCIENCES &

HEALTHCARE: AstraZeneca, Azenta, Forbion, GlaxoSmithKline, Pfizer, Pharming, Sanofi, Viatris, Vico Therapeutics

PRIVATE EQUITY: Anacap,

Apax Partners, Apollo, Blackstone, Carlyle, HAL Investments, Levine Leichtman Capital Partners, Mid Europa Partners, NPM Capital, Oak Hill Capital Partners, Partners Group

REAL ESTATE & INFRASTRUCTURE: Achmea, AG Real Estate, Apollo, Atenor, BAM, CBRE, Ghelamco, Neste, Playa Hotels. Unibail-Rodamco-

Westfield, W.P. Carey TRANSPORT & LOGISTICS:

AerCap, Airbus, BMW, Boskalis, CFL, Citroën, Lufthansa, FedEx, Royal IHC, Nederlandse Spoorwegen, Lineage Logistics, PostNL

TECH & PLATFORMS: Booking, Econocom, Just Eat Takeaway, Leidos, Microsoft, Prosus, Siemens, Uber, Picnic

PROFESSIONAL SERVICES: Deloitte, EY, McKinsey, PwC

it matters most to your business.

ADVISORY:

Pragmatic and

tailored advice when

TRANSACTIONS: From cross-border M&A deals, IPOs, real estate transactions, complex financing deals to distressed situations, our transaction teams have the broad legal and tax experience and expertise to guide you. DISPUTE RESOLUTION: The ability to deliver the workable solutions that help you move forward, no matter how complex the challenge is. REGULATORY: Our market-leading expertise helps you to navigate a shifting regulatory landscape.

• Our Work

A selection of recent matters we are proud of: • ABN AMRO and Berenberg with the IPO of NX Filtration, the first Green IPO at Euronext Amsterdam

• ABN AMRO with setting-up a new trading service in EU Emission Allowances

Achmea Bank
 in joining MUNT
 Hypotheken platform
 a.s.r. on its proposed

business combination
with Aegon Nederland
a.s.r. on the sale of
Knab to BAWAG Group

AG • ALD and Société Générale on their acquisition of LeasePlan

• Bluestar Alliance in Scotch & Soda acquisition

• Colruyt Group on its acquisition of 57 Match and Smatch stores

• Dutch State on its envisaged EUR 500 million investment in grid operator Stedin

• ENGIE and Electrabel on securing Belgium's energy supply • EEMSA on the EUB 3.6

billion divestment of its stake in Heineken

• Finastra on its USD 5.32 billion refinancing

• ING on its new insurance distribution partnership with Allianz-Direct

• Nationale-Nederlanden Bank on their second Green Covered Bond issuance in the Netherlands

• Partners Group on its investment in Exus

• Rabobank on their first Green Covered Bond issuance

• Robeco on its longterm strategic partnership with Van Lanschot Kempen

• Founding shareholders

of Route Mobile on the sale of their majority stake to Proximus • The lenders on the

financial restructuring of Royal IHC through a Dutch Scheme (WHOA) process

• RTL Group on the contemplated sale of RTL Nederland to leading multimedia company DPG Media

• Several traders in disputes with Amazon in the field of outsourcing,

data protection, e-commerce, and competition

• Shell and Eneco joint venture Ecowende on the offshore wind Hollandse Kust West A tender

• Technip Energies on its creation of a green hydrogen joint venture with John Cockerill

• Triodos Bank in inquiry proceedings before the Enterprise Court Landmark Cases

We pride ourselves on routinely setting the trend for innovative solutions.

• Ukrainian investors in successful proceedings against the Russian Federation in relation to its annexation of Crimea

• Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020 (final decision December 2019)

• Contributing to marriage equality through pro bono assistance in the historic public interest litigation concerning opening up marriage for same-sex couples in Aruba and Curacao.

• NautaDutilh