## NautaDutilh in a nutshell

"NautaDutilh distinguishes itself through its strong local law knowledge, keen sense of market developments, and advice that is both practical and reliable for overall transaction negotiations."

Chambers Europe 2024

**Partners** (17 women, 45 men) 5 of our lawyers are also university professors

### Board

**Ruud Smits** Michaëla Ulrici



NautaDutilh is an international law firm with offices in Amsterdam, Brussels, London, Luxembourg, New York and Rotterdam. With over 400 lawyers, notaries and tax advisers, we are the largest

independent law firm in the Benelux. Top specialists who set the tone on the world stage, and apply the same knowledge and skills to serve clients in our home markets.



### Benelux roots, Global reach

We assist you in our corporate home markets of the Netherlands, Belgium and Luxembourg and worldwide. We have a noted presence in the UK and US markets through our offices in London and New York, and our network connects to all leading law firms in the world's major jurisdictions and financial centres. Like us. these firms are committed to quality and genuine partnerships. It is thanks to this close-knit network that we can bring large-scale, high-stakes international cases to a successful conclusion.

Our global network makes us flexible. We can call in unequivocally top legal and tax specialists when and where needed. We have dedicated country desks that focus on Germany and France. In recent years, we have also further extended our co-operation with law firms in other key jurisdictions including Brazil, Japan,

India, and Singapore and we monitor growth markets such as Mexico and South Korea.



## Our People

Our firm is home to the brightest legal minds and most ambitious business professionals. Our business is a people's business, and our people are our most valuable assets.

We invest in the development of entrepreneurial and leadership skills of our legal and business talent in order to serve our clients to the best of our abilities. We are committed to fostering an inclusive and safe environment, in which each of our colleagues can bring their whole selves to work and is respected and recognised as a valuable participant of our firm.



## Sustainability & CSR

We take responsibility for the social, environmental and economic effects of our activities. Our focus in this respect is on 'Empowering the Next Generation'. In our work, we help our clients navigate the wide range of sustainability regulations and chart their transition pathways.

In our workforce, we embrace inclusion and diversity. This is underlined by the appointment of a dedicated I&D specialist and two Inclusion Partners.

We encourage colleagues to make a difference for others through our NautaDutilh Impact Programme. This includes that everyone at NautaDutilh can spend four Impact Days per year to spend on pro bono work and corporate volunteering.

We strive to make our business operations more sustainable. Our ambition is to reduce our carbon footprint with 55% in 2030 compared to 2019 and become net zero in 2050. Recent measures include a sustainable international travel policy and a more sustainable procurement policy. We compensate remaining emissions with carbon offsets.

You can read more in our most recent Sustainability & CSR Report 'Embedding ESG'.



### More information

@ www.nautadutilh.com

(in) www.linkedin.com/company/ nautadutilh/

# We can help you

"Very knowledgeable about the law and market practice. The breadth of the firm's experience enables them to always field a team that is appropriate for the situation at hand. A diversity in respect of background, experience, way-of-working, etc. that is unique for top-tier Dutch law firms."

The Legal 500 2024

1724

The roots of our firm can be traced back to 1724. With adaptive thinking as part of our DNA, we retain the best of the old, embrace the new and - together with our clients keep on moving forward.



### **Ultimate Beneficial** Owner information

NautaDutilh has no individuals that directly or indirectly hold more than 25% of the shares, voting rights or the ownership interest in the company, or through other means ultimately own or control the company.



### **Full Service**

We are truly committed to finding solutions for your business needs.

#### ADVISORY:

Pragmatic and tailored advice when it matters most to vour business.

TRANSACTIONS: From cross-border M&A deals, IPOs, real estate transactions, complex financing deals to distressed situations, our transaction teams have the broad legal and tax experience and expertise to guide you.

### **DISPUTE RESOLUTION:**

The ability to deliver the workable solutions that help you move forward, no matter how complex the challenge is.

**REGULATORY:** Our market-leading

expertise helps you to navigate a shifting regulatory landscape.



### Our Clients

We assist our clients in all aspects of their business. We work for global financial institutions, public and private multinational corporations, private equity houses and governments. We value the long-term relationships with our clients and provide the legal expertise required for all their business needs.

### **ENERGY & NATURAL** RESOURCES: ENGIE, Intergen, Korys, McDermott, Nobian, Neste, Nourvon, Parkwind,

PZEM, Shell, Sibelco, TotalEnergies, Umicore, Virva Energy, Vopak

#### FINANCIAL INSTITUTIONS:

ABN AMRO, Achmea, Aegon, Allianz, a.s.r., Barclay, Belfius, BNP Paribas. Deutsche Bank. Euroclear, European Investment Carey Bank, HSBC, ING, Klarna, NIBC, Rabobank, Rewire,

#### LIFE SCIENCES & HEALTHCARE: AstraZeneca.

Azenta, Forbion, GlaxoSmithKline, Nyxoah, Pfizer, Pharming, Sanofi, Viatris, Vico Therapeutics

### PRIVATE EQUITY: Apax

Partners, Apollo, Blackstone, Carlyle, HAL Investments, Levine Leichtman Capital

Partners, Mid Europa Partners, NPM Capital, Oak Hill Capital Partners. Partners Group

#### **REAL ESTATE & INFRASTRUCTURE:**

Achmea, AG Real Estate, Apollo, Atenor, BAM, CBRE, Ghelamco, Goodman Group, Neste, Playa Hotels, Unibail-RodamcoWestfield, W.P.

#### TRANSPORT & LOGISTICS:

AerCap, Airbus, BMW, Société Generale, Triodos Bank Boskalis, CFL, Citroën, Lufthansa, FedEx, Royal IHC, Nederlandse Spoorwegen, Lineage Logistics, PostNL

#### TECH & PLATFORMS:

Booking, Econocom, Just Eat Takeaway, Picnic, Prosus, Siemens, Uber

### PROFESSIONAL SERVICES:

Deloitte, EY, KPMG. McKinsey, PwC

### Our Work

Recent matters we are proud of include assisting:

- ABN AMRO and Berenberg with the NX Filtration IPO, the first Green IPO at Euronext Amsterdam
- ABN AMRO with setting-up an EU Emission Allowances trading service
- Achmea Bank in joining MUNT Hypotheken platform
- a.s.r. on its proposed business combination with Aegon Nederland
- a.s.r. on the sale of Knab on the USD 2.6 billion to BAWAG Group AG
- Bellon family on the spin-off of Pluxee from Sodexo and its listing on **Euronext Paris**
- Colruvt Group on its acquisition of 57 Match and Smatch stores
- Dutch State on its envisaged EUR 500 million investment in grid operator Stedin
- The Eneco. Ocean Winds and Otary consortium on

- the proposed offshore wind park in the Princess Elisabeth-zone
- ENGIE and Electrabel on securing Belgium's energy supply
- FEMSA on the EUR 3.6 billion divestment of its stake in Heineken
- ING on its new insurance distribution partnership with Allianz-Direct
- L'Oréal in protecting its brand Lancôme in a trademark dispute
- McDermott International cross-border restructuring of its secured debt facilities and comprehensive discharge and release of USD 1.3 billion in unsecured litigation claims
- Otis Worldwide Corporation with a EUR 850 diversification strategy million offering closure
- Rabobank on its first Green Covered Bond issuance
- Robeco on its long-term strategic partnership with Van Lanschot Kempen

- Founding shareholders of Route Mobile on the sale of their majority stake to Proximus
- The lenders on the financial restructuring of Royal IHC through a **Dutch Scheme (WHOA)** process
- RTL Group on the contemplated sale of RTL Nederland to leading multimedia company DPG Media
- Several traders in outsourcing, data protection, e-commerce. and competition disputes with Amazon
- Sixth Street on the contemplated merger of Achmea and Lifetri pension and life portfolios
- Sonae Sierra on their through the launch of a hospitality joint venture with PGIM Real Estate
- Technip Energies on its green hydrogen joint



### Landmark Cases

We pride ourselves on routinely setting the trend for innovative solutions.

- Ukrainian investors in successful proceedings against the Russian Federation in relation to its annexation of Crimea
- Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020 (final decision December 2019)
- Contributing to marriage equality through pro bono assistance in the historic public interest litigation concerning opening up marriage for same-sex couples in Aruba and Curacao.