



NautaDutilh in a nutshell

January 2021

About NautaDutilh

NautaDutilh is an international law firm practicing Dutch, Belgian and Luxembourg law. Founded in 1724, our firm has grown to become one of the largest in the Benelux, with over 400 lawyers, civil law notaries and tax advisers based at offices in Amsterdam, Rotterdam, Brussels, Luxembourg, London and New York.

As a firm, we move with the times. We learn and share. We adapt, and we pave the way for those who follow in our footsteps. Our extensive legal knowledge has allowed us to shape legislation and case law worldwide and inspire new generations of lawyers. Our roots enable us to continue to grow and to tackle the complex challenges of today. We are united in our drive to help our clients succeed and to provide solutions to their business needs through our passion for the law. The ability to adapt has helped us stay sharp, agile and relevant for our clients.

Board **Jaap Jan Trommel, Chris Warner and Petra Zijp**
Partners **65 partners (17 women, 48 men)**
Professors **6 of our lawyers are also university professors**

Responsible Corporate Citizenship

We take responsibility for the social, environmental and economic effects of our activities. We do so together with our clients and our employees. Our Sustainable Business & Climate Change team identifies ESG risks and opportunities and works with clients to develop/come up with future-proof solutions to the complex and interconnected challenges of responsible business conduct. Our areas of expertise include sustainable finance, the financial regulatory impact of climate, ESG due diligence, climate change litigation, and business and human rights. In our workforce, we embrace diversity and inclusion. We have for instance joined the Legal Diversity & Inclusion Alliance and signed Workplace Pride's Declaration of Amsterdam to promote a more LGBTI-inclusive workplace. We strive to make our business operations more sustainable. All our offices meet high (certified) environmental standards. Other measures include waste management, steps to reduce paper consumption, and the use of sustainable catering and green energy. We contribute to society through our pro bono efforts, of which the landmark Urgenda judgment is but one example. Finally, we have partnered with several NGOs to take our responsibility in the community.

Ultimate Beneficial Owner information

NautaDutilh has no individuals that directly or indirectly hold more than 25% of the shares, voting rights or the ownership interest in the company, or through other means ultimately own or control the company.

Practice areas

Arbitration, Banking & Finance, Capital Markets, Competition, Corporate M&A, Employment & Pensions, Fraud & White Collar Crime, Information & Communication Technology, Insurance & Liability, Intellectual Property, Investment Funds, Litigation, Notarial Law, Public Law & Regulatory, Public Procurement Law, Restructuring & Insolvency and Taxation.

Industries

Agri & Food, Energy & Natural Resources, Financial Institutions, Healthcare, Life Sciences, Private Equity, Professional Services, Real Estate & Infrastructure, Sector team Pensions, Telecom, Media & Technology and Transport & Logistics.

Recognition

TOP TIER FIRM

IFLR1000 2020 - 2017

TOP RANKED FIRM – 18 TIER 1 AND 20 TIER 2 POSITIONS

LEGAL500 2020

TOP RANKED FIRM – 5 TIER 1 AND 14 TIER 2 POSITIONS

CHAMBERS EUROPE 2020

LAW FIRM OF THE YEAR THE NETHERLANDS

IFLR EUROPE AWARDS 2020

MOST INNOVATIVE LAW FIRM (TOP 10 POSITION)

FT INNOVATIVE LAWYERS 2019



"On the financial services regulatory side, they're very good and one of the leaders in that." "NautaDutilh has always been strong on financial work." Chambers 2020

"An excellent service. Responsive and highly efficient, providing well considered and practical advice." IFLR 2020

"A strong combination of M&A expertise and expertise from other departments (finance, IT, labour law etc.) with highly skilled lawyers. Down to earth, easy to work with, persuasive and flexible when needed. One of the best teams I have worked with over the past 10 years." Legal500 2020

Selection of recent matters

Bidding consortium led by *Advent*, *Cinven* and *RAG-Stiftung* on the Dutch aspects of the acquisition of the elevator business of *thyssenkrupp*; Europe's largest buy-out in the past decade (deal value of EUR 17.2 billion).

Anacap with the sale of German FinTech *Heidelpay* to *KKR*.

Argenx and *Merus* in their follow-on offerings and *Centogene* in its Nasdaq IPO, raising a total of up to USD 627.6 million for these three biotech companies within 48 hours.

a.s.r. and *Basic-Fit* in relation to their IPOs on Euronext Amsterdam.

Commonwealth Bank of Australia in obtaining its Netherlands banking license.

CureVac on the private financing round, IPO and private placement; the three transactions collectively represent equity investments of more than USD one billion.

Dutch State on EUR 12 billion COVID-19 state aid reinsurance scheme for trade credit insurance.

Eneco in its privatisation.

GlaxoSmithKline in its global trademark litigation against *Sandoz* regarding one of the best-sold pharmaceuticals of all time.

Grubhub on its combination with *Just Eat Takeaway.com*. The combination leads to the creation of the world's largest online food delivery company outside of China.

HAL on the EUR 5.5 billion sale of its ownership interest in *GrandVision* to *EssilorLuxotica*.

J.C. Flowers & Co, the controlling shareholder of *NIBC Holding N.V.*, on the private share sale transaction with *Blackstone* and the recommended all-cash public offer by *Blackstone* for all *NIBC* shares. The transaction values *NIBC* at approximately EUR 1.36 billion.

Luxembourg Ministry of Internal Security in drafting a law, which will provide a new and adequate legal basis to the central database of the Luxembourg police.

Mylan on its strategic combination with Pfizer division *Upjohn*.

Nationale-Nederlanden with the set up of *Woonnu*, a new mortgage loan platform that offers consumer mortgage loans that reward steps taken by the consumer to reduce their carbon footprint.

Payoneer, a rapidly growing cross-border payments platform, in obtaining its licence as an e-money and payment services provider.

Peugeot family and *Bpifrance*, both reference shareholders of *Groupe PSA*, in the context of the merger of equals between *Groupe PSA* and *Fiat Chrysler*.

SAF-HOLLAND S.A., a Luxembourg SA listed on the Frankfurt stock exchange, with its conversion into a European Company (SE).

Sanofi with its public offer for *Kiadis Pharma* (value approx. EUR 308 million).

Stati Parties with respect to the multi-billion dollar attachment of Kazakhstan's assets in the Benelux.

Thermo Fisher on its public offer for *QIAGEN* (deal value approx. EUR 10.4 billion).

The Underwriters with *innogy's* EUR 11.5 billion bond restructuring.

Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020 (final decision December 2019).

W.P. Carey with the realisation of Europe's largest solar panel roof.

Yukos in a winning dispute concerning the question whether the Russian State appointed bankruptcy trustee of *Yukos Oil Company* could exercise his authority in the Netherlands.

Representative clients include:

AGRI & FOOD: Cargill, ForFarmers, Louis Dreyfus (Holding and Commodities)

ENERGY & NATURAL RESOURCES: Chevron, ENGIE, Intergen, Neste, PZEM (previously named DELTA), Shell, Total, Tullow Oil

FINANCIAL INSTITUTIONS: ABN AMRO, Achmea, Aegon, Allianz, Anbang, a.s.r., Bank of America, Belfius, BNP Paribas, Credit Suisse, Deutsche Bank, Euroclear, Goldman Sachs, ING, KBC, NIBC, Rabobank, Société Generale, Wells Fargo

LIFE SCIENCES | HEALTHCARE: AstraZeneca, Basic Fit, GlaxoSmithKline, Johnson & Johnson, Mylan, Novartis, Pfizer, Shire

PRIVATE EQUITY: Anacap, Apollo, Blackstone, Carlyle, Charterhouse Capital, HAL Investments, Intel Capital, NPM Capital, Oak Hill Capital Partners

REAL ESTATE: BAM, CBRE, Cofinimmo, First Sponsor Group, Fortis Real Estate, Playa Hotels, Unibail-Rodamco-Westfield

TRANSPORT & LOGISTICS: AerCap, Boskalis, ECT, Lufthansa, Federal Express, Royal IHC, Rhenus, Nederlandse Spoorwegen, Uber

OTHER: Airbus, Bahlsen, BMW, Booking.com, Casino, Deloitte, Municipality of Amsterdam, Nestlé, PwC, Siemens, Unilever, UTC, WeWork