



NautaDutilh in a nutshell

July 2019

About NautaDutilh

We understand that a law firm's founding date is not as important as delivering high-quality legal advice on time and for the right price. However, if a law firm has been doing just that for almost 300 years, that longevity really says something. It tells the story of NautaDutilh.

NautaDutilh is an international law firm practicing Dutch, Belgian and Luxembourg law. Founded in 1724, our firm has grown to become one of the largest in the Benelux with over 400 lawyers, civil law notaries and tax advisers at offices in Amsterdam, Brussels, London, Luxembourg, New York and Rotterdam.

What has kept us relevant all these years is adaptive thinking. This subtle art is all about learning how to think instead of being taught what to think. It allows us to deal with change, learn from new situations and think on our feet when solving problems on behalf of our clients.

Board **Jaap Jan Trommel, Chris Warner and Petra Zijp**
Partners **66 partners (17 women, 49 men)**
Professors **8 of our lawyers are also university professors**

Corporate social responsibility

- Taking responsibility for the effects of our activities from a social, ecological and economic perspective is a fundamental part of our thoughts and deeds.
- We embrace **diversity and inclusion**. Recently we joined the Legal Diversity & Inclusion Alliance and in 2017, we signed the Declaration of Amsterdam for an LGBTI inclusive workplace.
- As a corporate citizen, our overarching goal is **Empowering the Next Generation**. We believe that by striving to make a positive and sustainable impact today, we can help to improve the future. Our focus in doing so is on Access to Water, Access to Education and Access to Justice.
- **Sustainability** is a topic on which we have been working and raising awareness for years. Our office buildings meet high environmental standards and we have participated in the Transition Coalition since 2017, accelerating the transition to sustainable energy.

Practice areas

Banking & Finance, Capital Markets, Competition, Corporate M&A, Employment & Pensions, Fraud & White Collar Crime, Information & Communication Technology, Insurance & Liability, Intellectual Property, Investment Funds, Litigation & Arbitration, Notarial Law, Public Law & Regulatory, Public Procurement Law, Restructuring & Insolvency and Taxation.

Industries

Agri & Food, Energy & Natural Resources, Financial Institutions, Healthcare, Life Sciences, Private Equity, Professional Services, Real Estate & Infrastructure, Sector team Pensions, Telecom, Media & Technology and Transport & Logistics.

Recognition

MOST INNOVATIVE LAW FIRM OF THE YEAR: THE NETHERLANDS
IFLR, EUROPE, 2018, AWARDED SIX TIMES IN THE LAST 8 YEARS

TOP TIER FIRM IFLR1000 2018

'SHOWN SOME OF THE MOST CREATIVE THINKING ACROSS EUROPE OVER THE PAST YEARS' | TOP 50 MOST INNOVATIVE LAW FIRMS IN EUROPE FT INNOVATIVE LAWYERS 2016 - 2018

INTERNATIONAL BANKING&FINANCE LAW FIRM OF THE YEAR IN LUXEMBOURG CORPORATE INTL GLOBAL AWARDS 2017

FINANCIAL AND CORPORATE TOP TIER FIRM IFLR1000 2015 - 2018

TOP RANKED FIRM – 20 TIER 1 AND 19 TIER 2 POSITIONS
Legal500 2019



"Practical lawyers with a good knowledge of matters and a good eye for their clients' needs." M&A IFLR1000 2018

"Not only impressed by the skill, but also by the seamless manner in which their services are delivered and co-ordinated. The team runs with the precision of a symphony orchestra." Chambers Europe 2017, Dispute Resolution

"They are pragmatic in their approach. A lot of law firms always focus on risk and what one cannot do. NautaDutilh looks at how to make it work." Chambers Europe 2017, Energy

Selection of recent matters

Achmea with its successful closing of a EUR 1 billion sustainability linked credit facility with a syndicate of twelve international banks

a.s.r., *Basic-Fit* and *ForFarmers* in relation to their IPOs on Euronext Amsterdam.

a.s.r. in the sale of part of its banking operations to *Achmea*.

Bain on its \$ 3.2 billion acquisition and financing over *Diversey Group*

BC Partners on its contemplated acquisition of a majority stake in *Synthon International Holding B.V.*, a global market leader in the development of complex generic medicines.

Chevron in ongoing international arbitration against *Ecuador*.

CreditSuisse and *UniCredit Bank* in connection with major financing of *CBR Fashion Group*.

LinkedIn regarding data protection issues and certain commercial practices.

Lombardier Odier (Europe) SA's sale to *InsingerGillissen Bankiers N.V.*

McDermott on its USD 6 billion combination with *Chicago Bridge & Iron Company N.V.*

Merus, *InflaRx* and *Trivago* in relation to their IPOs on Nasdaq and *Athene* in relation to its IPO on the NYSE; *TNT* in relation to its delisting from Euronext Amsterdam.

Payoneer, a rapidly growing cross-border payments platform, in obtaining its licence as an e-money and payment services provider.

PZEM, the municipality and province owned utility company of the Dutch province of Zeeland, with the divestment of *Zeeuwse Netwerkhouding to Stedin Holding* for € 610 million.

QBE Insurance Group with the establishment of a new Belgian (re)insurance subsidiary to carry out its EU activities post-Brexit.

Rabobank and Venn Partners on their respective STS compliant RMBS transactions, the first two Dutch ones under the new STS regime.

Sanofi with its € 3.9 billion take over of the Belgian company *Ablynx*.

Stati Parties with respect to the multi-billion dollar attachment of *Kazakhstan's assets in the Netherlands*.

Thales on their € 4.6 billion offer for *Gemalto*.

Thermo Fisher intended public offer for *Pantheon N.V.*

Uber Technologies Inc. in its joint venture with *Yandex N.V.*

Unibail - Rodamco on the € 21 billion acquisition of *Westfield*.

Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020.

Volkswagen AG against shareholder claims brought against in the Benelux in connection with the diesel matter.

WeWork on multi-billion dollar *SoftBank* investment.

Yukos in a winning dispute concerning the question whether the Russian State appointed bankruptcy trustee of *Yukos Oil Company* could exercise his authority in the Netherlands.

Representative clients include:

AGRI & FOOD: Cargill, ForFarmers, Louis Dreyfus (Holding and Commodities)

ENERGY & NATURAL RESOURCES: Chevron, ENGIE, ENI, Intergen, PZEM (previously named DELTA), Shell, Total, Tullow Oil

FINANCIAL INSTITUTIONS: ABN AMRO, Achmea, Aegon, Allianz, Anbang, a.s.r., Bank of America, Belfius, BNP Paribas, Credit Suisse, Deutsche Bank, Euroclear, Goldman Sachs, ING, JPMorgan Chase, KBC, NIBC, Rabobank, Société Generale, Wells Fargo

LIFE SCIENCES | HEALTHCARE: AstraZeneca, Basic Fit, GlaxoSmithKline, Johnson & Johnson, Mylan, Novartis, Pfizer, Shire

PRIVATE EQUITY: Anacap, Apollo, Blackstone, Carlyle, Charterhouse Capital, HAL Investments, Intel Capital, J.P. Morgan Asset Management, NPM Capital, Oak Tree Capital, Partners Group

REAL ESTATE: BAM, CBRE, Cofinimmo, First Sponsor Group, Fortis Real Estate, Playa Hotels, Unibail Rodamco

TRANSPORT & LOGISTICS: AerCap, Boskalis, ECT, Lufthansa, Federal Express, IHC, Jet Airways, Rhenus, Royal Dutch Railways

OTHER: Airbus, Bahlsen, BMW, Casino, Deloitte, Municipality of Amsterdam, Nestlé, PwC, Unilever, UTC, Siemens

More information on www.nautadutilh.com