



NautaDutilh in a nutshell

July 2018

About NautaDutilh

We understand that a law firm's founding date is not as important as delivering high-quality legal advice on time and for the right price. But if a law firm has been doing just that for almost 300 years, that longevity really says something. It tells the story of NautaDutilh.

NautaDutilh is an international law firm practising Dutch, Belgian and Luxembourg law. Founded in 1724, our firm has grown to become one of the largest in the Benelux with some 400 lawyers, civil law notaries and tax advisers at offices in Amsterdam, Brussels, London, Luxembourg, New York and Rotterdam.

What has kept us relevant all these years is adaptive thinking. This subtle art is all about learning how to think instead of being taught what to think. It allows us to deal with change, learn from new situations and think on our feet when solving problems on behalf of our clients.

Board **Jaap Jan Trommel, Chris Warner and Petra Zijp**
Partners **73 partners (19 women, 54 men)**
Professors **10 of our lawyers are also university professors**

Corporate social responsibility

- Taking responsibility for the effects of our activities from a social, ecological and economic perspective is a fundamental part of our thoughts and deeds.
- We embrace **diversity and inclusion**. We recently launched an internal LGBTI network and in 2017 we signed the Declaration of Amsterdam for a LGBTI inclusive workplace.
- We are dedicated to playing an active role where it involves **children** who lack access to **'law'**. We proudly support KidsRights, which promotes children's well-being and the realisation of their rights across the world.
- **Sustainability** is a topic on which we have been working and raising awareness for many years. Our office buildings meet high environmental standards and we have participated in the Transition Coalition since 2017, accelerating the transition to sustainable energy.

Practice areas

Banking & Finance, Capital Markets, Competition, Corporate/M&A, Employment & Pensions, Fraud & White Collar Crime, Information & Communication Technology, Insurance & Liability, Intellectual Property, Litigation & Arbitration, Notarial Law, Public & Regulatory, Real Estate & Infrastructure and Taxation.

Industries

Agri & Food, Energy & Natural Resources, Financial Institutions, Healthcare, Investment Funds, Life Sciences, Private Equity, Professional Services, Real Estate & Infrastructure, Telecom, Media & Technology and Transport & Logistics.

Recognition

MOST INNOVATIVE LAW FIRM OF THE YEAR: THE NETHERLANDS
IFLR 2018
TOP TIER FIRM FLR1000 2018

INTERNATIONAL BANKING&FINANCE LAW FIRM OF THE YEAR IN LUXEMBOURG CORPORATE INTL GLOBAL AWARDS 2017

'SHOWN SOME OF THE MOST CREATIVE THINKING ACROSS EUROPE OVER THE PAST YEAR' | TOP 50 MOST INNOVATIVE LAW FIRMS IN EUROPE FT INNOVATIVE LAWYERS 2016, 2017

LAW FIRM OF THE YEAR: THE NETHERLANDS
IFLR EUROPE AWARDS 2017, THE FIFTH TIME IN SEVEN YEARS

FINANCIAL AND CORPORATE TOP TIER FIRM IFLR1000 2017- 2015

BANKING&FINANCE AND REAL ESTATE LAW FIRM OF THE YEAR
TRENDS LEGAL AWARDS 2016



"Not only impressed by the skill, but also by the seamless manner in which their services are delivered and co-ordinated. The team runs with the precision of a symphony orchestra." Chambers Europe 2017, Dispute Resolution

"They are pragmatic in their approach. A lot of law firms always focus on risk and what one cannot do. NautaDutilh looks at how to make it work." Chambers Europe 2017, Energy

"Practical lawyers with a good knowledge of matters and a good eye for their clients' needs." M&A IFLR1000 2018

Selection of recent matters

The Hague Premier League football club 'ADO' in litigation against its Chinese owner UVS.

Apax partners in the acquisition of Expereo, one of the largest managed internet network and cloud connectivity solutions providers for an undisclosed purchase price.

a.s.r., Basic-Fit, Coca-Cola European Partners, ForFarmers and Sif in relation to their IPOs on Euronext Amsterdam;

Merus, Galapagos, InflaRx and Trivago in relation to their IPOs on Nasdaq and Athene in relation to its IPO on the NYSE; TNT in relation to its delisting from Euronext Amsterdam; Delta Lloyd in relation to its 2016 rights issue and its re-IPO of Van Lanschot depository receipts; and Core Laboratories in relation to its 2016 public share offering..

Bain on its \$ 3.2 billion acquisition and financing over Diversey Group.

Chevron in ongoing international arbitration against Ecuador.

Dynamic Credit and Intertrust in the first securitisation transaction under the new DCDML program.

ENGIE Electrabel and its public partners with the financing of Project Greensky, which entailed the design, development, construction and operation of wind farms.

FedEx Corporation in the sale of TNT Express N.V.'s airline operations, consisting of TNT Airways (Belgium) and PAN Air Líneas Aéreas (Spain), to ASL Aviation Group.

Fendi in proceedings against US-based Coach for infringement by the latter of Fendi's EU design rights in its Peekaboo handbag.

LinkedIn regarding data protection issues and certain commercial practices.

Media company M7 Group in proceedings against Groupe Canal+ to lift an attachment that had been levied on M7 Group's bank accounts for non-payment of alleged trademark licence fees.

McDermott on its USD 6 billion combination with Chicago Bridge & Iron Company N.V.

Listed pharmaceuticals company Mylan in its successful defence against a takeover by Teva Pharmaceuticals and its public offer for Meda.

NLFI, the foundation that manages the shares in Dutch State-finance institutions, on the sale of Propertize (previously called SNS Property Finance) to JP Morgan and Lone Star.

PSA Group with the acquisition of the Opel/Vauxhall operations and GM Financial's European operations from the General Motors Co.

PZEM, the municipality and province owned utility company of the Dutch province of Zeeland, with the divestment of Zeeuwse Netwerkhouding to Stedin Holding for € 610 million.

QBE Insurance Group with the establishment of a new Belgian (re)insurance subsidiary to carry out its EU activities post-Brexit.

Sanofi with its € 3.9 billion take over of the Belgian company Ablynx.

Thales on their € 4.6 billion offer for Gemalto.

Unibail - Rodamco on the € 21 billion acquisition of Westfield.

Urgenda's climate change litigation in which the State of the Netherlands was ordered to reduce carbon emissions by 25% by 2020.

Vodafone Group in the creation of a 50/50 joint venture with Liberty Global in the Netherlands to consolidate their Dutch operating businesses.

Representing Volkswagen AG against shareholder claims brought against in the Benelux in connection with the diesel matter.

Representative clients include:

AGRI & FOOD: Cargill, ForFarmers, Louis Dreyfus (Holding and Commodities)

ENERGY & NATURAL RESOURCES: Chevron, ENGIE, ENI, Intergen, PZEM (previously named DELTA), Shell, Total, Tullow Oil.

FINANCIAL INSTITUTIONS: ABN AMRO, Achmea, Aegon, Allianz, Anbang, a.s.r., Bank of America, Belfius, BNP Paribas, Credit Suisse, Deutsche Bank, Euroclear, Goldman Sachs, ING, JPMorgan Chase, KBC, Rabobank, Société Generale, Wells Fargo

LIFE SCIENCES | HEALTHCARE: AstraZeneca, Basic Fit, GlaxoSmithKline, Johnson & Johnson, Mylan, Novartis, Pfizer, Shire

PRIVATE EQUITY: Anacap, Apollo, Blackstone, Carlyle, Charterhouse Capital, HAL Investments, Intel Capital, J.P. Morgan Asset Management, NPM Capital, Oak Tree Capital, Partners Group

REAL ESTATE: BAM, CBRE, Cofinimmo, First Sponsor Group, Fortis Real Estate, Playa Hotels, Unibail Rodamco

TRANSPORT & LOGISTICS: AerCap, Boskalis, ECT, Lufthansa, Federal Express, IHC, Jet Airways, Rhenus, Royal Dutch Railways

OTHER: Airbus, Bahlsen, BMW, Casino, Deloitte, Municipality of Amsterdam, Nestlé, PwC, Unilever, UTC, Siemens

More information on www.nautadutilh.com